

139684

NOV 0 1 2002

RECEIVED

1. SEC Potential persons who are to respond to the collection of information gentained in

1972 this form are not required to respond unless the form displays a currently valid

(6/99) OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2002

Estimated average burden hours per response.. . 1

PROCESSED
NOV 0 6 2002
THOMSON

FINANCIAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

SEC USE ONLY				
Prefix		Serial		
DATE	E RECE	IVED		

M

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this i			changed, an	d indicate change.)	
Filing Under (Check box(es) that apply):	at [] <u>Rule 504</u>	[] <u>Rule 505</u>	[√] <u>Rule 5</u>	06 [] Section 4(6)	[]ULOE
Type of Filing: [] New Filing [√]	Amendment				
	A. BASIC IDEN	NTIFICATION	DATA		
1. Enter the information request	ed about the issue	r			
Name of Issuer (check if this is a Drive Technologies, LLC			_		
Address of Executive Offices (N Area Code)	umber and Street,	City, State, Zip	Code) Tele	ephone Number (Incl	uding
2011 Ken Pratt Boulevard, Sui	te 200, Longmon	t, CO 80501	(303)651-9	099	
Address of Principal Business C (Including Area Code) (if different from Executive Office		r and Street, C	ity, State, Zi	p Code) Telephone î	Number
Same as Above					
Brief Description of Business					
Design and Marketing of Corn Markets	ay (Registered Tr	rademark) Uni	versal Join	t to Industrial Autor	motive
Type of Business Organization					
[] corporation	[] limited partners	ship, already fo	rmed	[√] other (please sp Limited Liability Co	
[] business trust	[] limited partners	ship, to be form	ned		

Month Year

Actual or Estimated Date of Incorporation or Organization:

[0][1][9][7]

[√] Actual [] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [M] [I]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

	A. B	ASIC IDENT	IFICAT	ION DATA			
2. Enter the information	on requested for th	e following:					-, -,,
Each promoter of	f the issuer, if the is	ssuer has be	en orga	nized within th	ne pas	t five years;	
	wner having the po ss of equity securi		•	se, or direct tl	ne vote	e or dispositi	on of, 10% or
	fficer and director artnership issuers;		ssuers	and of corpor	ate ge	neral and ma	anaging
Each general and	d managing partne	of partnersh	ip issue	ers.			
Check Box(es) that Apply:	[] Promoter [√	Beneficial Owner	[]	Executive Officer	[]	Director[]	General and/or Managing Partner
Full Name (Last name Drive Technologies, Business or Residence	, Inc.				e)		
2011 Ken Pratt Boul	•		-	,		<u> </u>	
Check Box(es) that Apply:	[]Promoter []	Beneficial Owner	[√]	Executive Officer	[]	Director[]	General and/or Managing Partner
Full Name (Last name	,	100,000				_	
Comay, Faul J.			<u> </u>				
Business or Residence 2011 Ken Pratt Boul	-		-	-	e) 		
Check Box(es) that Apply:	[]Promoter[]	Beneficial Owner	[√]	Executive Officer	[]	Director[]	General and/or Managing Partner

Full Name (Last name	e first, if individual)		<u> </u>			
Cornay, Hugh L.						
Business or Residence	ce Address (Numb	er and Street,	City, S	State, Zip Cod	e)	
127 S. Orange, Lafay	yette, LA 70501	·				
Check Box(es) that Apply:	[]Promoter []	Beneficial Owner	[]	Executive Officer	[] Director[]	General and/or Managing Partner
Full Name (Last name Bigelow, Frank S.	e first, if individual)					
Business or Residence	ce Address (Numb	er and Street,	City, S	State, Zip Cod	e)	
Bigelow Investment	s, LP, 2940 N. Lai	<u>keridge Trail,</u>	Bould	der, CO 80302	2	140/1400
Check Box(es) that Apply:	[]Promoter []	Beneficial Owner	[]	Executive Officer	[√] Director[]	General and/or Managing Partner
Full Name (Last name	e first, if individual)					
Business or Residence 1027 Avenue D, Red	•		City, s	state, zip cou	e)	
Check Box(es) that Apply:		Beneficial Owner	[]	Executive Officer	[] Director[]	General and/or Managing Partner
Full Name (Last name						
Business or Residence	ce Address (Numb	er and Street,	City, S	State, Zip Cod	e)	
Mistequay Group Lt	d., 1212 N. Niagaı	ra Street, Saç	jinaw,	MI 48602		
Check Box(es) that Apply:	[] Promoter [√]	Beneficial Owner	[]	Executive Officer	[] Director[]	General and/or Managing Partner

. .

Full Name (Last name first, if individual)			
Bigelow Investments, LP			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
2940 Lakeridge Trail, Boulder, CO 80302			
Check Box(es) that [] Promoter [] Beneficial [√] Execution Officer Owner	ive []	Director[] General and/o Managing Partner
Full Name (Last name first, if individual)			
Sparks, Douglas			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
2011 Ken Pratt Boulevard, Suite 200, Longmont, CO 80501			
B. INFORMATION ABOUT OFFER	RING		
Has the issuer sold, or does the issuer intend to sell, to non-accre offering?	dited inves		Yes No [√] []
Answer also in Appendix, Column 2, if filin	g under UL	.OE.	
2. What is the minimum investment that will be accepted from any individual?		i i t	\$5,000.00 *Except existing direct or indirect investors have a preemptive right to invest a lessor sum to maintain their percent of ownership.
3. Does the offering permit joint ownership of a single unit?			Yes No [√] []
4. Enter the information requested for each person who has been or directly or indirectly, any commission or similar remuneration for solid in connection with sales of securities in the offering. If a person to be associated person or agent of a broker or dealer registered with the state or states, list the name of the broker or dealer. If more than five listed are associated persons of such a broker or dealer, you may see information for that broker or dealer only.	citation of p listed is ar SEC and/o e (5) persor	ourchasers n r with a	

 Name			7100100	s (ivuitio	er and S	treet, Cit	y, State,	ZIP Cod	e)			
1441110	of Asso	ciated Br	oker or I	Dealer								
States	in Whic	h Persor	n Listed I	-las Soli	cited or I	ntends to	o Solicit I	Purchase	ers			
					States)						[] All Sta	ites
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MC
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA
[RI]	[SC]	[SD]	[TN]	[ТХ]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR
offering or "zer and ind	er the ag g and the o." If the dicate in	igregate e total ar	offering mount all tion is ar mns belo	price of stready so exchange	securities Id. Enter ge offeri	s include "0" if an	d in this swer is " k this bo	none" x "	ND USE	OF PR	OCEEDS	;
Туре с	of Securi	ty							ggregate fering P		Amount Sold	Alrea

...

Equity	\$0	\$U
[] Common [] Preferred		
Convertible Securities (including warrants)	\$0_	\$0
Partnership Interests	\$0	\$0_
Other (Specify Class C LLC Units).	\$350,000	\$176,110.87
Total	\$350,000	\$176,110.87

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u>, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	16	\$174,610.87
Non-accredited Investors	1	\$1,500.00 * Present Owner
Total (for filings under Rule 504 only)		

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u>, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]	\$ -0-
Printing and Engraving Costs	0	\$1,150.00
Legal Fees	[]	\$4,181.12
Accounting Fees	[]	\$210.00
Engineering Fees	[]	\$ -0-

Sales Commissions (specify finders' fees separately)	[]	\$ -0-
Other Expenses (identify) State Government Filing Fees Blue Sky Filing Fee	[]	\$1,025.00
Total	[]	\$ 6,566.12
b. Enter the difference between the aggregate offering price given in re Part C - Question 1 and total expenses furnished in response to Part C Question 4.a. This difference is the "adjusted gross proceeds to the iss	-	\$343,433.88
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[] \$177,000.00	[]\$ -0 -
Purchase of real estate	[]\$-0-	[]\$-0-
Purchase, rental or leasing and installation of machinery and equipment	[]\$-0-	[]\$0
Construction or leasing of plant buildings and facilities	[]\$-0-	[]\$32,000.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer	[]\$-0-	[]\$-0-

pursuant to a merger)						
Repayment of inde	btedness	[]\$-0-	[]\$-0-			
Working capital		[]\$-0-	[]\$-0-			
Other (specify):	Patent Expenses Customer Evaluation Units	[]\$- 0- []\$-0-	[]\$15,000.00 []\$90,000.00			
	Marketing and Travel Legal Fees	[]\$ -0- []\$ -0-	[]\$ 20,000.00 []\$ 8,000.00			
Column Totals		[]\$177,000.00	[]\$165,000.00			
Total Payments Lis	ted (column totals added)	[]\$342,000.00)			

()

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

Issuer (Print or Type) Drive Technologies, LLC	Signature	Date October 3, 2002						
Name of Signer (Print or Type) Douglas Sparks	Title of Signer (Print or Type) President							
ATTENTION								
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18								

U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes []	No [√]"
---	-----------	------------

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Drive Technologies, LLC	Signature A	Date October <mark>3 , 2002</mark>
Name of Signer (Print or Type) Douglas Sparks	Title (Print or Type) President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to s to non-acc investors i (Part B-Ite	sell credited n State		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors		Number of Non-Accredit Investors		Yes	No	
AL										
AK										
AZ										
AR										
CA		√	Class C Units	1	\$889.33	0	0		√	
со	√		Class C Units	12	\$134,441.65	1	\$1,500.00		1	
СТ										
DE										
DC										

FL GΑ ні ID IN lΑ KS KY LA √ √ Class C Units \$3,731.68 1 -0--0-ME MD MA √ Class C Units \$35,000.00 √ 0 1 0 MΙ

MN MS МО МТ NE NV NH NJ NM NY NC ND ОН ок

OR PA RI sc SD TN ТХ UT VΤ VA WA WV WI WY √ √ Class C Units 2 \$547.23 -0--0-

			*These investors are present owners			
PR						

http://www.sec.gov/divisions/corpfin/forms/d.htm Last update: 08/27/1999